

**Current Report No. 12/23 of 08-08-2023 [07:30]**

**Subject:** Conclusion of a significant agreement (Annex to the MultiLine Agreement)

The Management Board of NOVITA S.A., with its registered office in Zielona Góra (the "Company"), informs of the conclusion of a significant agreement with Santander Bank Polska Spółka Joint Stock Company - "the Bank" on 7 August 2023. Annex No. 6 to the Agreement on MultiLine No. K00693/17 (the "Agreement") with a limit of PLN 35,000,000.00 (in words: thirty-five million PLN), which provides for:

(i) the granting to the Company of an overdraft and a foreign currency overdraft with the the possibility of simultaneous use of an overdraft and a foreign currency loan in several currencies, for the purpose of financing current business activity,

ii) opening of letters of credit on the basis of the Company's instructions/orders in PLN, EUR and USD.

The Company may use the credit and the possibility to open letters of credit during the Availability Period, being the period from the date of fulfilment of the relevant conditions to the repayment date, i.e. until 8 August 2026.

The terms of the Agreement, including in particular the terms concerning commission and interest rates, do not deviate from the market standards used in agreements of this type.

**Legal basis:** Article 17(1) of the MAR Regulation - confidential information